

## Message Text

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PAGE 01 STATE 311808  
ORIGIN XMB-04

INFO OCT-01 EA-09 ISO-00 EB-07 AID-05 CIAE-00 COME-00  
FRB-01 INR-07 NSAE-00 USIA-15 TRSE-00 OPIC-06 SP-02  
CIEP-02 LAB-04 SIL-01 OMB-01 /065 R

DRAFTED BY:G.D.SOLOMON/XMB  
APPROVED BY:EB/IFD/ODF:FRANK H.THOMAS  
XMB:C.E.HOUSTON  
XMB:D.O.BEIM  
EA/J.D.SMITH

-----282210Z 014373 /70

R 281826Z DEC 76  
FM SECSTATE WASHDC  
TO AMEMBASSY TOKYO

UNCLAS STATE 311808

E.O. 11652: N/A  
TAGS: EFIN, JA  
SUBJECT: EXIMBANK FINANCING FOR TOA DOMESTIC AIRLINES CO., LTD.

1. THIS IS TO INFORM YOU THAT ON DECEMBER 23, 1976, EXIMBANK  
AUTHORIZED CREDIT NO. 6390 TO TOA DOMESTIC AIRLINES CO., LTD.  
COVERING 40 PERCENT OF A TOTAL \$32,538,000 IN U.S. COSTS FOR THE PUR-  
CHASE OF FOUR NEW DC-9-41 AIRCRAFT AND SPARE PARTS. TERMS CALL  
FOR A CASH PAYMENT OF \$6,507,600 OR 20 PERCENT OF THE U.S. DOLLAR COSTS,

EXIMBANK'S DIRECT CREDIT OF \$13,015,200 OR 40 PERCENT, AND OTHER  
FINANCING OF \$13,015,200 OR 40 PERCENT NOT GUARANTEED BY EXIMBANK.  
REPAYMENTS WILL BE IN 20 APPROXIMATELY EQUAL SEMIANNUAL INSTALLMENTS  
BEGINNING SIX MONTHS AFTER THE MIDPOINT OF THE DELIVERIES OF THE  
AIRCRAFT BUT NOT LATER THAN SEPTEMBER 14, 1978, PROVIDING FOR A  
TOTAL TERM OF APPROXIMATELY 11.25 YEARS. THE OTHER FINANCING  
WILL BE REPAID FROM THE FIRST 10 INSTALLMENTS, AND THE EXIMBANK  
CREDIT WILL BE REPAID FROM THE LAST 10 INSTALLMENTS. THE INTEREST  
RATE ON THE EXIMBANK CREDIT WILL BE 9 PERCENT PER ANNUM, AND THERE  
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IS A COMMITMENT FEE OF 1/2 OF 1 PERCENT PER ANNUM WHICH ACCRUES FROM  
DECEMBER 23, 1976. IN ADDITION, THE AVAILABILITY DATE OF THE  
EXIMBANK CREDIT IS JUNE 30, 1978. REQUEST EMBASSY TO ADVISE TOA  
DOMESTIC AIRLINES CO., LTD. OF THIS ACTION WHICH WILL BE DETAILED  
IN A LETTER TO THEM  
ROBINSON

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## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 JAN 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** CREDIT, PROCUREMENT, AIRCRAFT, SUPPLEMENTAL AIRLINES  
**Control Number:** n/a  
**Copy:** SINGLE  
**Draft Date:** 28 DEC 1976  
**Decaption Date:** 01 JAN 1960  
**Decaption Note:**  
**Disposition Action:** n/a  
**Disposition Approved on Date:**  
**Disposition Authority:** n/a  
**Disposition Case Number:** n/a  
**Disposition Comment:**  
**Disposition Date:** 01 JAN 1960  
**Disposition Event:**  
**Disposition History:** n/a  
**Disposition Reason:**  
**Disposition Remarks:**  
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**To:** TOKYO  
**Type:** TE  
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